

ASSET PROTECTION

In our litigious society, it is important to protect those assets that you have worked hard to accumulate. There are many tools available to help you achieve this goal, but not all asset protection tools are created equal. We can assess your individual situation and help you determine which asset protection tools work best for you. Because we hail from a variety of professional disciplines, we can work together to design the best plan for you that involves both tax and estate planning considerations as well as practicality and cost. We will also work with your CPA and other advisers to make sure everyone feels comfortable with our proposals.

ESTATE PLANNING

Estate planning is important for anyone who has assets that they would like to pass on at the time of death. Estate planning can be as simple as jotting down some notes and signing a piece of paper or it could involve multiple business entities, trusts, and other tools. Our main goals are:

1) To make sure your estate is not depleted by estate taxes, if any apply.

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2) To avoid the often costly and time-consuming court process known as probate.

3) To help you have peace of mind that, when you pass away, your hard-earned assets will go to your loved ones as smoothly and inexpensively as possible.

TAX PLANNING

The current US tax code is perhaps the most complicated system of laws ever created by man. Every business choice can have multiple tax implications. We focus on making your business structure as tax-efficient as possible so that more of your hard-earned money goes to you or back to your business. Many people can save tens of thousands of dollars per year simply by using the tax provisions that are available to them. As Supreme Court Justice Learned Hand has said:

"Anyone may arrange his affairs so that his taxes shall be as low as possible; he is not bound to choose that pattern which best pays the treasury. There is not even a patriotic duty to increase one's taxes. Over and over again the Courts have said that there is nothing sinister in so arranging affairs as to keep taxes as low as possible. Everyone does it, rich and poor alike and all do right, for nobody owes any public duty to pay more than the law demands."

AVAILABLE SOLUTIONS

What can I do to be protected from lawsuits and overwhelming taxes?

TAKE CONTROL

Far too often we see ourselves as victims of a system or society that accepts the "inevitability" of our circumstances, and we allow the system to dictate what can and does happen to us. Take control and protect yourself! With a little education and application, the legal tools available can give you complete protection of your assets from lawsuits, while maintaining your absolute control.

These same legal tools can be used to dramatically reduce the tax liability and burdens placed on higher income individuals - all by using legitimate IRS listed deductions and tax codes.

The unfortunate fact is that most CPA's and attorneys are not interested in helping you find a persistent, long-lasting solution designed to reduce your dependency on their services, which is why the knowledge to control your own financial future through asset protection and tax reduction is not widely distributed.

Contact Legally Mine and schedule a free one-on-one webinar where you can receive personalized attention and answers to questions that are directly related to your circumstances.

CALL 855-361-2686
To speak with a member of our team