

INSURANCES WE OFFER

PERSONAL INSURANCE

Disability Income
Term Life
Permanent Life
Long Term Care
Home & Auto

BUSINESS INSURANCE

Business Loan Protection
Business Overhead Expense
Business Owner's Protection
Worker's Compensation
EPLI, Data Breach, ERISA Bonds
Term Life for Practice loans
Disability and Life Buy/Sell

WEALTH MANAGEMENT

Personal CFO Service
Student Debt Management
Financial Plans
Investment Accounts
Individual Retirement Accounts
Retirement Plans

800-345-6040
TRELOARONLINE.COM

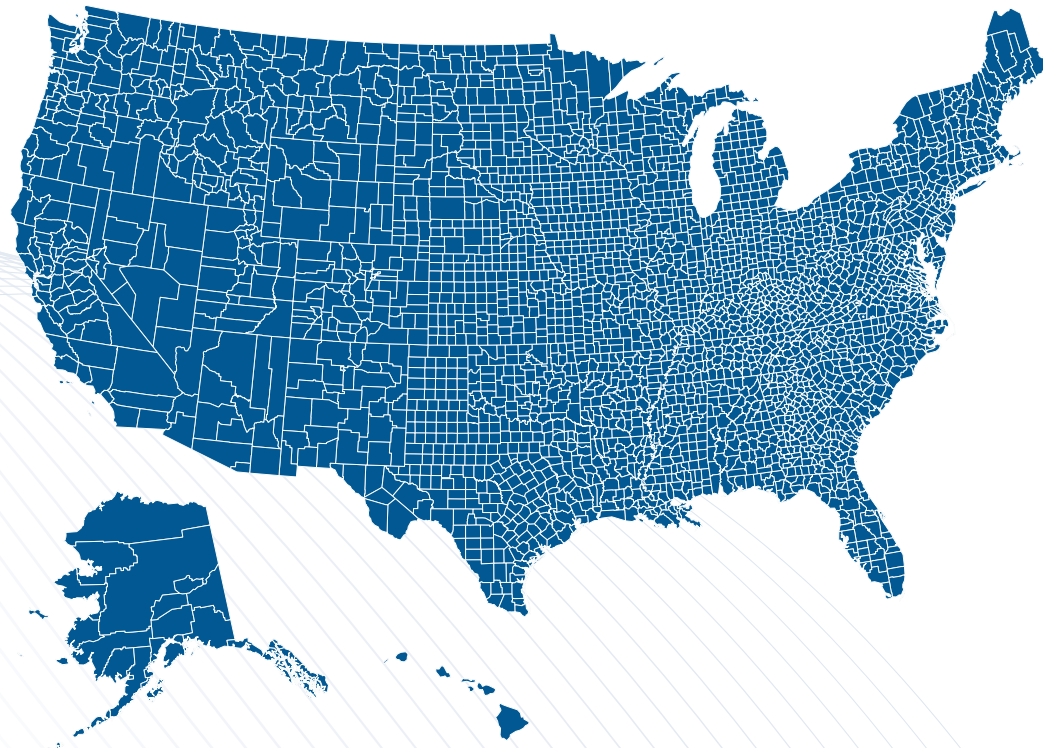
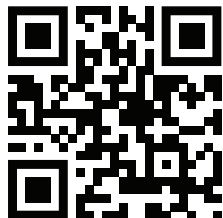
**Treloar
& Heisel**

FINANCIAL SERVICES FOR THE
DENTAL AND MEDICAL PROFESSIONAL

EVERYWHERE YOU GO

Not sure where you'll end up once your training is complete? Not to worry, we are prepared for you wherever you may land. Our experienced team delivers custom-tailored advice through an active local presence, while our strong national network ensures you experience the same high level of service no matter where you move within the United States.

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Investment Advice offered through WCG Wealth Advisors, LLC a Registered Investment Advisor doing business as Treloar & Heisel Wealth Management.

Treloar & Heisel Wealth Management is a separate entity from The Wealth Consulting Group and WCG Wealth Advisors, LLC. Insurance products offered separately through Treloar & Heisel and Treloar & Heisel Property & Casualty.

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